

Payroll & Employee Benefits Office presents Voluntary Tax Shelter Savings for Retirement

Fall 2015 Designated Providers Schedule for the Alternate Benefit Program (ABP), Additional Contribution Tax Shelter (ACTS) & Deferred Compensation Plans

Are you saving for retirement? Are you saving enough for retirement? It is never too late or too early to save for retirement! The ABP, ACTS and Deferred Compensation Plan representatives provide investment counseling as a service to our employees each month of the year. Contact representative directly to schedule an appointment on the dates they will be on-campus. Visit the HR Announcements website for schedule updates.

Vendor	September	October	November	December
AXA Financial (Equitable) Marc Sheridan 908-230-2042	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment	Contact representative directly for an appointment
MassMutual (formerly The Hartford) Peter Silvis 848-248-4360	Sept 30, 2015 UC208 10:00 – 1:30	Contact representative directly for an appointment	Nov 18, 2015 UC327 10:00 – 1:30	Contact representative directly for an appointment
MetLife Dave Sharpe 973-575-3254	Sept 14, 2015 UC208 10:00 – 3:00	Oct 13, 2015 UC327 10:00 – 3:00	Nov 12, 2015 UC208 10:00 – 3:00	Dec 9, 2015 UC208 10:00 – 3:00
Prudential Retirement Services (ABP & Deferred Comp Plan) Default Vendor 7/1/15-6/30/16 Lily Lau 732-236-6782	Sept 17, 2015 UC327 10:00 – 3:30 Sept 28, 2015 UC327 10:00 – 3:30	Contact representative directly for an appointment	Nov 10, 2015 UC327 10:00 – 3:30 Nov 24, 2015 UC327 10:00 – 3:30	Dec 7, 2015 UC327 10:00 – 3:30
TIAA-CREF Zhee Moon and Tatiana Novozhilova Scheduling Center 800-732-8353	Sept 4, 2015 UC208 9:00 – 5:00 Sept 24, 2015 UC208 9:00 – 5:00	Oct 1, 2015 UC208 9:00 – 5:00 Oct 20, 2015 UC208 9:00 – 5:00	Nov 4, 2015 UC208 9:00 – 5:00 Nov 18, 2015 Valley Rd 1003 9:00 – 5:00	Dec 1, 2015 UC208 9:00 – 5:00 Dec 17, 2015 UC208 9:00 – 5:00
VALIC Mike Grofsick 800-892-5558-ext 88013	Contact representative directly for an appointment	October 7, 2015 UC208 10:00 – 2:00	Contact representative directly for an appointment	Contact representative directly for an appointment
VOYA Retirement Insurance and Annuity Company Frank Booth 732-326-5628	Sept 9, 2015 UC208 10:00 – 3:00 Sept 23, 2015	Oct 8, 2015 UC208 10:00 – 3:00 Oct 28, 2015	Nov 3, 2015 UC208 10:00 – 3:00 Nov 17, 2015	Dec 3, 2015 UC208 10:00 – 3:00 Dec 15, 2015
	UC208 10:00 – 3:00 Sept 15, 2015 Valley Rd 1003 10:00 – 3:00	UC208 10:00 – 3:00 Oct 15, 2015 Valley Rd 1003 10:00 – 3:00	UC208 10:00 – 3:00 Nov 12, 2015 Valley Rd 1003 10:00 – 3:00	UC208 10:00 – 3:00 Dec 10, 2015 Valley Rd 1003 10:00 – 3:00